



NEWS

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Media Contact:
Steve Cooper
scooper@mcmva.com
804-346-1040

Millennium Advisory Services Awarded a First Place Eddy Award by Pension & Investments Magazine for Ongoing Investment Education

Richmond, VA – March 22, 2021 - Millennium Advisory Services was awarded a first place Eddy Award from Pensions & Investments magazine for Ongoing Investment Education, which honors campaigns dedicated to reinforcing investment education efforts.

Presented annually by Pensions & Investments since 1995, the Eddy Awards recognize plan sponsors and service providers that offer exemplary investment education to Defined Contribution plan participants. Awards are offered in six categories, including ongoing investment education, special projects, conversions to new recordkeepers, plan transitions, pre-retirement preparations and financial wellness. Each category is broken down by number of employees and/or type of firm.

Paul Hunt, President of Millennium said, "To be recognized for the work that we do by one of the pre-eminent industry publications is truly an honor. Our team works tirelessly to ensure that all participants in the retirement plans that we serve have every opportunity to be as knowledgeable as possible regarding their plan details but also their own situations. We thank our clients, partners and employees for contributing to our success."

The P&I Eddy Awards were created over 25 years ago to identify and reward the best practices in providing investment education to defined contribution plan participants. The awards are judged by an independent panel of plan sponsors and consultants. Portfolio performance is not a factor and the award is not indicative of this advisor's future performance. A fee is paid when applying for consideration. While the total number of submissions is not known, Eddy Awards were awarded to 68 firms across the six categories.





About Millennium

Millennium Advisory Services was founded in 2001 as an independent SEC registered investment advisory firm headquartered in Glen Allen, Virginia. Millennium provides communication and education services at the plan level and financial planning, fiduciary advice and professional asset management for plan participants and high net worth individuals. Millennium's mission is to help plan sponsors deliver a retirement plan to their employees that truly changes participant behavior and drives meaningful retirement outcomes, helping participants and their families achieve their personal and financial life goals. Learn more at www.mas-edu.com.

About Pensions & Investments

Since its founding in 1973, Pensions & Investments has continued to deliver on its mission to consistently delivers news, research and analysis to the executives who manage the flow of funds in the institutional investment market. Written for pension, portfolio and investment management executives at the hub of this market, Pensions & Investments provides its audience with timely and incisive coverage of events affecting the money management business. Learn more at www.pionline.com.